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Sterling Foundation
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Lunch, Hiking in Red Rock Canyon



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First Republic Trust Company
Fremont Street History Walking Tour,
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Wilmington Trust
Seminar and Seminar Materials, Dream
Catcher Sunset Helicopter Tour



ACTEC 2016 Annual Meeting Sponsor Contacts
Bellagio - Las Vegas, NV
March 15-20, 2016

Abbot Downing

Breakfast Buffet on Friday

Lisa Featherngill	Winston-Salem, NC	lisa.featherngill@abbotdowning.com	336-747-8929
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Atlantic Trust

St. Patrick's Day Reception co-sponsor and New Fellows and First Timers Reception

Paulina Mejia	New York, NY	pmejia@atlantictrust.com	212-259-3809
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Ashar Group - Life Insurance Valuation & Life Settlements

Laptop Power Support

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Jamie Mendelsohn	Orlando, FL	jamie@ashargroup.com	407-772-1818

Bessemer Trust

Opening Breakfast & Annual Business Meeting and Meeting app co-sponsor

Kevin Bourke	Palm Beach, FL	bourke@bessemer.com	561-655-4030
Scott Deke	Dallas, TX	deke@bessemer.com	214-245-1418
Taylor Heininger	Los Angeles, CA	heininger@bessemer.com	213-892-0900
Phil Hayes	San Francisco, CA	hayesp@bessemer.com	415-291-1810
Murray Stoltz	New York, NY	stoltz@bessemer.com	212-708-9100

Bonhams

President's Welcome Dinner co-sponsor

Leslie Wright	Los Angeles, CA	leslie.wright@bonhams.com	323-436-5408
Victoria Richardson	San Francisco, CA	victoria.richardson@bonhams.com	415-503-3207
Celeste Smith	San Francisco, CA	celeste.smith@bonhams.com	415-503-3214
Joseph Francaviglia	Los Angeles, CA	joseph.francaviglia@bonhams.com	323-436-5443

Christie's

Board of Regents, Past Presidents and State Chairs Reception & Dinner

Bonnie Brennan	New York, NY	bbrennan@christies.com	212-641-3629
Tash Perrin	New York, NY	tperrin@christies.com	212-636-2058
Rita Boyle	Beverly Hills, CA	rboyle@christies.com	310-385-2654
Lisa Cavanaugh	Chicago, IL	lcavanaugh@christies.com	312-787-2765
Paul Provost	New York, NY	pprovost@christies.com	212-636-2135

Citi Private Bank

Brochure Printing and Mailing

Emily Griset	Boston, MA	emily.griset@citi.com	617.717.9036
Amanda Smith	Sioux Falls, SD	amanda.smith@citi.com	605-731-3958



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Empire Valuation

St. Patrick's Day Reception co-sponsor and After Hours Receptions co-sponsor

Scott Nammacher	New York, NY	scottn@empireval.com	212-714-0122
Chuck Coyne	West Hartford, CT	ccoyn@empireval.com	860-233-6552
Kevin Kane	Rochester, NY	kkane@empireval.com	585-475-9260
Hugh Woodside	Rochester, NY	hwoodside@empireval.com	585-475-9260
Rich Hayes	New York, NY	rhayes@empireval.com	212-714-0122

Fidelity Charitable

WIFI service co-sponsor

Mark Ricketson	Golden, CO	mark.ricketson@fmr.com	303-513-8955
Josh Daly	Atlanta, GA	josh.daly@fmr.com	617-429-7395
Tony Oommen	Chicago, IL	tony.oommen@fmr.com	312-771-5676
Jonathan Batista	San Diego, CA	jonathan.batista@fmr.com	949-281-9147

Fiduciary Trust Company International

Trachtman Lecture

Ellen Kratzer	New York, NY	ekratzer@ftci.com	212-632-3228
Warwick Carter	New York, NY	wcarter@ftci.com	212-632-3375
Andrea Stone	Miami, FL	astone@ftci.com	305-372-1260 x2366
Gail Cohen	Boca Raton, FL	gcohen@ftci.com	561-988-8460
Lisa Marcus	New York, NY	lmarcus@ftci.com	917-206-1671

First Republic Trust Company

Fremont Street History Walking Tour & Cycling in Red Rock

Pam Royer	San Francisco, CA	proyer@firstrepublic.com	415-288-7537
Maria Thieman	Los Angeles, CA	mthieman@firstrepublic.com	310-407-1317

FMV Opinions, Inc.

President's Welcome Dinner co-sponsor

Tom Berg	San Francisco, CA	tberg@fmv.com	415-288-9500
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Miranda McCray	New York, NY	mmccray@fmv.com	212-697-4378
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Carsten Hoffmann	Irvine, CA	choffmann@fmv.com	949-759-4499

Gresham Partners LLC

New Fellows & First-Time Attendees Dinner

Kim Kamin	Chicago, IL	kkamin@greshampartners.com	312-960-0230
Wally Head	Chicago, IL	whead@greshampartners.com	312-960-0213
David Colton	Chicago, IL	dcolton@greshampartners.com	312-960-0224



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Gurr Johns, Inc.

Meeting app co-sponsor

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Darsi Monaco	New York, NY	dmonaco@gurrjohns.com	212-486-7373

Heritage Auctions

National Atomic Testing Museum Tour

Carolyn Mani	Beverly Hills, CA	CarolynM@HA.com	310-492-8600
Michelle Castro	Dallas, TX	michellec@HA.com	214-409-1824

Life Audit Professionals LLC

Craig R. Webber Memorial Golf Tournament with boxed lunch

Joe Gitto	Boca Raton, FL	jgitto@mylifeaudit.com	561-948-2429
Richard Newman	Boca Raton, FL	rnewman@mylifeaudit.com	561-948-2421

Lifespring Financial, Inc.

Dig This Tour & Kayaking Colorado River and Picnic Lunch

Ador Lazar	Aventura, FL	ador@lifespringfinancial.com	786-923-0035
Stewart Heschels	Paramus, NJ	stewart@lifespringfinancial.com	201-843-7700

Management Planning, Inc.

Coffee Breaks and Beverage Service

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Dan Kerrigan	New York, NY	dkerrigan@mpival.com	212-390-8319
Elliot Rotstein	Boston, MA	erotstein@mpival.com	617-892-6078
Todd Povlich	New York, NY	tpovlich@mpival.com	212-390-8310

Northern Trust

Committee Reception & Dinner

Brian McDermott	San Diego, CA	bdm2@ntrs.com	858-824-1224
Kerry J. Hall	Las Vegas, NV	kjh8@ntrs.com	702-304-6840
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Anne M. Marschik	Las Vegas, NV	am43@ntrs.com	702-304-6808

Sotheby's

Farewell Reception & Dinner Dance Co-sponsor

Cassie Spencer	Chicago, IL	cassie.spencer@sothebys.com	312-475-7910
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Rebecca Lockwood	New York, NY	rebecca.lockwood@sothebys.com	212-894-1782
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South Dakota Trust Company LLC

After Hours Receptions co-sponsor

James Paladino	New York, NY	Jpaladino@sdplanco.com	212-642-8377
Pierce McDowell	Sioux Falls, SD	Pierce@sdtrustco.com	605-271-5020

SRR

Farewell Reception & Dinner Dance Co-sponsor

Aaron Stumpf	Chicago, IL	astumpf@srr.com	312-752-3358
Will Frazier	Dallas, TX	wfrazier@srr.com	214-389-3481
Garry Marshall	Houston, TX	gmarshall@srr.com	713-225-9580
Jeff Risius	Southfield, MI	jrisius@srr.com	248-432-1240

Sterling Foundation Management LLC

Hoover Dam and Lake Mead Cruise with Lunch and Hiking in Red Rock

Ellen Fishbein	Herndon, VA	ellen.fishbein@sterling-foundations.com	703-437-9720
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Kevin Fales	Herndon, VA	kevin.fales@sterling-foundations.com	703-437-9720

Waverton Investment Management Limited

WIFI Support co-sponsor

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Willamette Management Associates

Print Kiosk

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Wilmington Trust

Seminars and Seminar Materials and Dream Catcher Sunset Helicopter Tour

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Tess Pietrucci	Wilmington, DE	tpietrucci@wilmingtontrust.com	302-651-8866

As part of the sponsorship program, each sponsor is provided mailing addresses for all pre-registered Fellows and is permitted to send one communication prior to, and another after, the meeting.

This is a complete list of sponsor representatives attending the 2016 ACTEC Annual Meeting. Please take a moment to introduce yourself to our sponsors and thank them for their continued support.