



THE AMERICAN COLLEGE OF  
TRUST AND ESTATE COUNSEL

ACTEC 2014 Annual Meeting Sponsor Contact Listing  
JW Marriott Starr Pass – Tucson, AZ  
March 4 - 9, 2014

**Alaska Trust Company**

*WiFi Service*

Douglas Blattmachr	Anchorage, AK	dblattmachr@alaskatrust.com	907-278-6775
Brandon Cintula	Anchorage, AK	bcintula@alaskatrust.com	907-278-6775

**Atlantic Trust**

*Golf Tournament*

Paulina Mejia	New York, NY	pmejia@atlantictrust.com	212-259-3800
Judith Saxe	Boston, MA	jsaxe@atlantictrust.com	617-357-9600

**Bessemer Trust**

*Opening Breakfast (Thursday), City Highlights Walking Tour (Friday) and the Desert Ecology Jeep Tour (Saturday)*

Scott M. Deke	Dallas, TX	deke@bessemer.com	214-245-1418
Jay Goetschius	Palm Beach, FL	goetschius@bessemer.com	561-835-8301
Judi Gordon	Los Angeles, CA	newmann@bessemer.com	213-330-8578
Kenneth C. Handy	New York, NY	handy@bessemer.com	212-561-1079
Philip J. Hayes	San Francisco, CA	hayesp@bessemer.com	415-291-1810

**BNY Mellon Wealth Management**

*Using Digital Technology to Organize and Enhance Our Lives*

Edward B. Pennfield	New York, NY	edward.pennfield@bnymellon.com	212-922-6757
Geoffrey Seaman	Los Angeles, CA	geoff.seaman@bnymellon.com	310-351-5579

**Bonhams**

*President's Welcome Dinner Co-Sponsor with FMV Opinions, Inc.*

Joseph Francaviglia	Los Angeles, CA	joseph.francaviglia@bonhams.com	323-436-5443
Meghan Noh	New York, NY	megan.noh@bonhams.com	212-461-6521
Gene Norden	New York, NY	gene.norden@bonhams.com	212-461-6521
Victoria Stenmark	San Francisco, CA	victoria.stenmark@bonhams.com	415-503-3207
Leslie Wright	Los Angeles, CA	leslie.wright@bonhams.com	323-436-5408

**Christie's**

*Board of Regents, Regents-Elect, Past Presidents, State Chairs and State Chairs-Elect Reception and Dinner*

Tash Perrin	New York, NY	tperrin@christies.com	212-636-2058
Bonnie Brennan	New York, NY	bbrennan@christies.com	212-641-3629
Rita Boyle	Beverly Hills, CA	rboyle@christies.com	310-385-2654
Paul Provost	New York, NY	pprovost@christies.com	212-641-5772
Steve Zick	Chicago, IL	szick@christies.com	312-787-2765

**Citi Trust**

*2014 ACTEC Brochure Printing & Mailing*

Brian Bandler	Greenwich, CT	brian.bandler@citi.com	203-863-5124
Lee Garsson	San Francisco, CA	lee.garsson@citi.com	415-627-6026
Robert Laughlin	New York, NY	robert.laughlin@citi.com	212-559-7781
Ann Hamilton	San Francisco, CA	ann.hamilton@citi.com	415-627-6127

**Empire Valuation**

*"Starry Desert Nights" Dinner co-sponsor with South Dakota Trust*

Chuck Coyne	West Hartford, CT	ccoyn@empireval.com	860-233-6552
Rich Hayes	New York, NY	rhayes@empireval.com	212-714-0122
Scott Nammacher	New York, NY	scottn@empireval.com	
Stephen Roberts	Cleveland, OH	sroberts@empireval.com	216-861-0500
Greg Sullivan	Rochester, NY	gsullivan@empireval.com	585-475-9260

**Fiduciary Trust Company International**

*Annual Joseph Trachtman Lecture*

Warwick Carter	New York, NY	wcarter@ftci.com	212-632-3375
Ellen Kratzer	New York, NY	ekratzer@ftci.com	212-632-3228
John Pettenati	New York, NY	jpetten@ftci.com	212-632-3170
Thomas Kenney	Los Angeles, CA	TKenney1@ftci.com	213-596-8620
Lisa Marcus	New York, NY	lmarcus@ftci.com	212-632-3218

**FMV Opinions, Inc.**

*President's Welcome Dinner Co-sponsor with Bonhams*

David Eckstein	San Francisco, CA	deckstein@fmv.com	415-288-9500
Carsten Hoffman	Irvine, CA	choffmann@fmv.com	949-759-4499
Ruth Raftery	New York, NY	rraftery@fmv.com	212-697-4378

**Foundation Source**

*Tucson Museum of Art and Historic Block*

Jeffrey Haskell	Fairfield, CT	jhaskell@foundationsource.com	516-870-7726
Tony Rodriguez	Fairfield, CT	trodriguez@foundationsource.com	239-910-4685
Andrew Schulz	Fairfield, CT	aschulz@foundationsource.com	203-772-2488

**Leslie Hindman Auctioneers***Friday Breakfast Buffet*

Bonnie O'Donoghue	Chicago, IL	bonnieodonoghue@lesliehindman.com	312-447-3293
Maron Hindman	Denver, CO	maronhindman@lesliehindman.com	303-825-1855

**Life Audit Professionals LLC***Internet & Printing Kiosk*

Richard Newman	Boca Raton, FL	rnewman@mylifeaudit.com	561-948-2424
Ned Shandloff	Boca Raton, FL	nshandloff@mylifeaudit.com	561-948-2424

**Lifespring Financial, Inc.***Mountain Biking tour (Wednesday), The Center of Creative Photography tour (Thursday) and the Desert Ecology Jeep tour (Friday)*

Ador Lazar	Aventura, FL	ador@lifespringfinancial.com	786-923-0035
Stewart Hescheles	Paramus, NJ	shescheles52@gmail.com	201-843-7700

**Management Planning, Inc.***Coffee Breaks and Beverage Service*

Bill Cranshaw	Simsbury, CT	bcranshaw@mpival.com	860-651-8185
Joe Gitto	Winter Garden, FL	jgitto@mpival.com	407-599-0060
Tadd Lindsay	Chicago, IL	tlindsay@mpival.com	312-214-2299
Mark Lingerfield	Princeton, NJ	mlingerfield@mpival.com	609-955-5738
Miranda McCray	New York, NY	mmccray@mpival.com	212-755-8974

**Northern Trust***Committee Reception & Dinner*

Hugh Magill	Chicago, IL	rhm1@ntrs.com	312-444-3743
Laura Mandel	Wilmington, DE	lgm2@ntrs.com	302-428-8703
Thomas Iskalis	Chicago, IL	ti4@ntrs.com	312-557-3017
David Connell	Phoenix, AZ	wdc2@ntrs.com	602-468-2532
Denise Riley	San Francisco, CA	dr132@ntrs.com	415-765-4428

**South Dakota Trust***"Starry Desert Nights Dinner" Co-sponsor with Empire Valuation*

James Paladino	New York, NY	jpaladino@sdtrustco.com	212-642-8377
Pierce McDowell	Sioux Falls, SD	pierce@sdtrustco.com	605-271-5020

**Sotheby's***Farewell Reception & Dinner Co-sponsor with SRR*

Deborah Robinson	New York, NY	deborah.robinson@sothebys.com	212-894-1122
Rebecca Gideon	New York, NY	rebecca.gideon@sothebys.com	212-606-7243
Cassie Spencer Gavin	Chicago, IL	cassie.spencer@sothebys.com	312-475-7910
Courtney Booth	New York, NY	courtney.booth@sothebys.com	212-606-7278

**SRR***Farewell Reception & Dinner Co-sponsor with Sotheby's*

Jeffrey M. Risius	Southfield, MI	jrisius@srr.com	248-432-1240
Aaron M. Stumpf	Chicago, IL	astumpf@srr.com	312-752-3358
Garry L. Marshall	Houston, TX	gmarshall@srr.com	713-221-5106
Robert Moore	Houston, TX	rmoore@srr.com	713-225-9580 x 5131
Alan B. Harp, Jr.	Houston, TX	aharp@srr.com	713-221-5113

**Sterling Foundations Management LLC***Succulent Wreath-Making Class & Interactive Cooking Demonstration with the Starr Pass Chef*

David Murray	Vancouver, BC	david.murray@sterling-foundations.com	703-437-9720
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**Waverton Investment Management***Professional Seminar and Seminar Materials*

Stephen Browne	London, England	sbrowne@waverton.co.uk	020-7484-7473
Mark Smith	London, England	msmith@waverton.co.uk	020-7484-7471

**Willamette Management Associates***Tennis Tournament*

Curtis Kimball	Atlanta, GA	crkimball@willamette.com	404-475-2307
Fady Bebawy	Chicago, IL	ffbebawy@willamette.com	773-399-4323

**Wilmington Trust***Books after Breakfast, Family Hike in El Sabino Canyon and Family Dinner at El Charro*

Theresa Pietrucci	Wilmington, DE	tpietrucci@wilmingtontrust.com	302-651-8866
Jeffrey Carl Wolken	Wilmington, DE	jwolken@wilmingtontrust.com	302-651-8192
Hunter Wilson	North Palm Beach, FL	hwilson@wilmingtontrust.com	561-801-7898

As part of the sponsorship program, each sponsor is provided mailing addresses for all pre-registered Fellows and is permitted to send one communication prior to, and another after, the meeting.

This is a complete list of sponsor representatives attending the 2014 ACTEC Annual Meeting. Please take a moment to introduce yourself to our sponsors and thank them for their continued support.