

ACTEC 2011 Annual Meeting Sponsors and Representatives

We would like to thank the following sponsors for their support.

ARIS

Committee Members Reception & Dinner

Kate Chimenti	Greenwood Village, CO	kchimenti@aristitle.com	303-468-6200
Lawrence M. Shindell	New York, NY	l.shindell@aris-corporation.com	212-563-5500

Bessemer Trust

Thursday Breakfast, River Rafting Tour and Hiking at the Arizona Biltmore

Charles D. Bryceland	New York, NY	bryceland@bessemer.com	212-708-9248
Philip Hayes	San Francisco, CA	hayesp@bessemer.com	415-365-5077
Michael Marquez	Miami, FL	marquez@bessemer.com	305-372-5005
Scott Sanford	Los Angeles, CA	sanford@bessemer.com	213-330-8566
Laura Ziegler	Los Angeles, CA	zeigler@bessemer.com	213-330-8576

Brown Brothers Harriman Trust Company, N.A.

After Hours Receptions

Michelle Hong	Philadelphia, PA	michelle.hong@bbh.com	215-587-6314
S. Thomas Davidson	Wilmington, DE	tom.davidson@bbh.com	302-887-6156
William R. Levy	Wilmington, DE	bill.levy@bbh.com	302-552-4041
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Brett Sovine	Charlotte, NC	brett.sovine@bbh.com	704-334-5559

Charles Schwab Bank

Laptop Power, Mountain Biking Tour and Desert Hiking Tour

Thomas Forrest	Wilmington, DE	thomas.forrest@schwab.com	302-622-3616
Darren Quigg	Phoenix, AZ	darren.quigg@schwab.com	602-355-2442
Michael Van Lith	Phoenix, AZ	michael.vanlith@schwab.com	602-335-2450
Shawn P. Wilson	Wilmington, DE	shawn.wilson@schwab.com	302-622-3618

Christie's

President's Welcome Dinner

Rita Boyle	Beverly Hills, CA	rboyle@christies.com	310-385-2654
Lisa Cavanagh	Houston, TX	lcavanagh@christies.com	713-802-0191
Tash Perrin	New York, NY	tperrin@christies.com	212-636-2058
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Citi Trust

Brochure Printing

Margie Betten	Chicago, IL	margie.betten@citi.com	312-384-1333
Adam Von Poblitz	New York, NY	adam.vonpoblitz@citi.com	212-783-6310
Pete Randazzo	Sioux Falls, SD	peter.j.randazzo@citi.com	605-731-3968
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J. David Massey	Scottsdale, AZ	david.massey@citi.com	213-239-1897

Empire Valuation Consultants

Treasures of the Desert Dinner

Rich Hayes	New York, NY	rhayes@empireval.com	212-714-0122
William A. Lockwood	New York, NY	lockwood@empireval.com	212-714-0122
Scott Nammacher	New York, NY	scottn@empireval.com	212-714-0122
Gregory Sullivan	New York, NY	gsullivan@empireval.com	585-475-9260
Stephen J. Roberts	Rochester, NY	sroberts@empireval.com	216-861-0500

Fidelity Charitable Services

Tennis Tournaments

Mark Ricketson	Golden, CO	mark.ricketson@fmr.com	303-513-8955
Anthony Sagala	El Segundo, CA	anthony.segala@fmr.com	310-384-9406

Fiduciary Trust International

Trachtman Lecture

Theodore P. Klingos	New York, NY	tkling@ftci.com	212-632-3063
Ellen Kratzer	New York, NY	ekratzer@ftci.com	212-632-3228
Lisa Marcus	New York, NY	lmarcus@ftci.com	212-632-3218
Julie Min Chayet	New York, NY	jchayet@ftci.com	212-632-3146
Gail Cohen	New York, NY	gcohen@ftci.com	212-632-3253

FMV Opinions, Inc.

President's Welcome Dinner

Robert Dietrich	Irvine, CA	rdietrich@fmv.com	949-759-4499
David M. Eckstein	San Francisco, CA	deckstein@fmv.com	415-288-9500
Lance S. Hall	Irvine, CA	lhall@fmv.com	949-759-4499
Carsten Hoffman	Irvine, CA	choffman@fmv.com	949-759-4499
Samantha Spearman	Irvine, CA	sspearman@fmv.com	949-759-4499

Glenmede Trust Company*President's Welcome Dinner*

Susan Mucciarone	Philadelphia, PA	susan.mucciarone@glenmede.com	215-419-6047
Linda Olejko	Beachwood, OH	linda.olejko@glenmede.com	216-514-7876
Geoffrey M. Rogers	Wilmington, DE	geoff.rogers@glenmede.com	302-661-4554
Howard E. N. Wilson	Philadelphia, PA	chip.wilson@glenmede.com	215-419-6996
Lisa Whitcomb	Philadelphia, PA	lisa.whitcomb@glenmede.com	215-419-6683

Goldman Sachs Trust Company, N.A.*Symposium I, Symposium II, and Hot Topics*

Timothy Brugh	San Francisco, CA	timothy.brugh@gs.com	415-393-7570
Jeffay Chang	New York, NY	jeffay.chang@gs.com	212-357-3559
Michael L. Duffy	Atlanta, GA	michael.a.duffy@ny.email.gs.com	404-846-7224
James Goodrich	Chicago, IL	jim.goodrich@ny.email.gs.com	312-655-4641
Norborne Gee Smith	Wilmington, DE	gee.smith@ny.email.gs.com	302-880-1878

HFBE*Farewell Reception & Dinner Dance*

William Frazier	Dallas, TX	wfrazier@hfbe.com	214-954-1717
Alex Howard	Houston, TX	ahoward@hfbe.com	713-225-9580
Garry Marshall	Houston, TX	gmarshall@hfbe.com	713-225-9580

Insurance Design Center*Golf Tournament*

Allan Goldstein	Deerfield, IL	agoldstein@idc-llc.com	847-943-0800
Leigh Harter	Deerfield, IL	lharter@idc-llc.com	847-943-0800

Lifespring Financial, Inc.*President's Reception for New Fellows, Young Fellows & First Time Attendees*

Ador Lazar	Aventura, FL	ador@lifespringfinancial.com	305-931-8414
Stewart Heschels	Paramus, NJ	sfhjz@aol.com	201-741-5449

Management Planning, Inc. (MPI)*Coffee Breaks*

Bill Cranshaw	Simsbury, CT	bcranshaw@mpival.com	860-651-8185
Jack Hardwick	Princeton, NJ	jhardwick@mpival.com	609-924-4200
Tadd Lindsay	Chicago, IL	tlindsay@mpival.com	312-214-2299

Northern Trust Company*Reception and Dinner for Board of Regents, Regents-Elect, Past Presidents, State Chairs and State Chairs-Elect*

W. David Connell	Phoenix, AZ	wdc2@ntrs.com	602-468-2532
Thomas C. Iskalis	Chicago, IL	ti4@ntrs.com	312-557-3017
Daniel F. Lindley	Wilmington, DE	dfl2@ntrs.com	302-428-8704
Hugh Magill	Chicago, IL	rhm1@ntrs.com	312-630-8157
Denise Riley	Chicago, IL	dr132@ntrs.com	415-765-4428

Sotheby's

Farewell Reception & Dinner Dance

Bonnie Brennan	New York, NY	bonnie.brennan@sothebys.com	212-606-7243
Heather Gray	Los Angeles, CA	heather.gray@sothebys.com	310-786-1865
John Robbins	New York, NY	john.robbins@sothebys.com	212-606-7121
Deborah Schmidt Robinson	New York, NY	deborah.robinson@sothebys.com	212-894-1122
Cassie Spencer	Chicago, IL	cassie.spencer@sothebys.com	312-475-7910

South Dakota Trust Company

Friday Breakfast

James Paladino	New York, NY	jamespaladino@sdplanco.com	212-642-8377
Matt Tobin	Sioux Falls, SD	matt@sdtrustco.com	605-271-5026

Sterling Foundation Management LLC

Committee Reception & Dinner

Genevieve Lambert	Herndon, VA	genevieve.lambert@sterlingfoundations.com	703-437-9720
Dan MacDonald	Herndon, VA	danmacdonald@sterlingfoundations.com	703-437-9720
David Murray	Herndon, VA	davidmurray@sterlingfoundations.com	703-437-9720
Dean Phillips	Herndon, VA	deanphillips@sterlingfoundations.com	703-437-9720
Celia Sandel	Herndon, VA	celiasandel@sterlingfoundations.com	703-437-9720

Stout Risius Ross, Inc.

Saturday Breakfast

Christopher Casey	Chicago, IL	ccasey@srr.com	312-857-9000
Jeff Risius	Detroit, MI	jrisius@srr.com	248-208-8800

U.S. Trust, Bank of America Private Wealth Management

Books after Breakfast & Seminar Materials

Katherine Brewin	Chicago, IL	katherine.brewin@ustrust.com	312-828-5407
David Griffin	Menlo Park, CA	david.griffin@ustrust.com	650-463-4805
Michael E.S. McCarthy	Los Angeles, CA	michael.e.mccarthy@ustrust.com	213-861-5015
Michael Muttart	Newport Beach, CA	michael.muttart@ustrust.com	949-760-4578
Linda Bowers	Phoenix, AZ	linda.h.bowers@ustrust.com	602-523-2381

Whittier Trust Company*Treasures of the Desert Dinner*

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Grace Russak	Pasadena, CA	grussak@whittiertrust.com	626-463-2540
Peter J. Zarifes	Pasadena, CA	pzarifes@whittiertrust.com	626-463-2520
William Ramsey	Pasadena, CA	wramsey@whittiertrust.com	775-686-5400

Willamette Management Associates*Internet & Printing Kiosk*

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