

**ACTEC 2022 Southern Regional Meeting
Sponsor Representative Contact Listing
Perdido Beach Resort: May 20-22**

Alliance Bernstein			Bronze
Jamie Mallinson	Washington, DC	jamie.mallinson@bernstein.com	202-261-6761
BCG Valuations			Silver
Terrel Lavergne	Pennington, NJ	tlavergne@bcgvaluations.com	561-261-2328
Greg Coats	Pennington, NJ	gcoats@bcgvaluations.com	609-737-9600 x117
Bessemer Trust			Silver
C. Oliver Iselin	Atlanta, GA	iselin@bessemer.com	404-965-1316
Thomas G. Bell, III	Atlanta, GA	bellt@bessemer.com	404-965-9308
Capital Strategies Group			Premier
Will Walker	Mountain Brook, AL	wwalker@capitalstrategies.net	205-397-2804
Harrison Jones	Birmingham, AL	hjones@capitalstrategies.net	901-246-6408
Griff Israel	Birmingham, AL	gisrael@capitalstrategies.net	205-263-1639
Cumberland Trust			Bronze
Rebecca Halvorson	Memphis, TN	rhalvorson@cumberlandtrust.com	615-783-1451
Diversified Trust			Silver
Jeff Carson	Nashville, TX	jcarson@diversifiedtrust.com	615-386-7302
Stout			Silver
Oliver Warnke	Houston, TX	owarnke@stout.com	713-221-5109
Ronak Shah	Houston, TX	rshah@stout.com	281-705-4866
Willamette Management Associates			Bronze
Sam Nicholls	Atlanta, GA	ssnicholls@willamette.com	404-475-2311

As part of the sponsorship program, each sponsor is provided mailing addresses for all pre-registered Fellows and is permitted to send one communication prior to, and another after, the meeting. This is a complete list of sponsor representatives attending the 2022 Southern Regional Meeting. Please take a moment to introduce yourself to our sponsors and thank them for their continued support.