



THE AMERICAN COLLEGE OF  
TRUST AND ESTATE COUNSEL

## **BNY Mellon Wealth Management**

*President's Welcome Dinner Co-sponsorship with Christie's*

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Gary Rzucidlo	Atlanta, GA	<a href="mailto:gary.rzucidlo@bnymellon.com">gary.rzucidlo@bnymellon.com</a>	678-710-5230
Geoff Seaman	Los Angeles, CA	<a href="mailto:geoff.seaman@bnymellon.com">geoff.seaman@bnymellon.com</a>	310-351-5579

## **Bonhams**

*Georgia Aquarium Reception and Dinner Co-sponsorship with Wilmington Trust*

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Lauren Kantor	Los Angeles, CA	<a href="mailto:lauren.kantor@bonhams.com">lauren.kantor@bonhams.com</a>	323-436-5444
Victoria Richardson	New York, NY	<a href="mailto:victoria.richardson@bonhams.com">victoria.richardson@bonhams.com</a>	212-461-6518
Leslie Wright	Los Angeles, CA	<a href="mailto:leslie.wright@bonhams.com">leslie.wright@bonhams.com</a>	323-436-5408

## **Business Valuation Analysts, LLC**

*Cooking Class at Cook's Warehouse and High Museum of Art Tour*

Timothy Bronza	Maitland, FL	<a href="mailto:tbronza@bvanalysts.com">tbronza@bvanalysts.com</a>	407-599-2825
Mark Thompson	Maitland, FL	<a href="mailto:mthompson@bvanalysts.com">mthompson@bvanalysts.com</a>	407-599-2825

## **Christie's**

*President's Welcome Dinner Co-sponsorship with BNY Mellon Wealth Management*

Tash Perrin	New York, NY	<a href="mailto:tperrin@christies.com">tperrin@christies.com</a>	212-636-2058
Paul Provost	New York, NY	<a href="mailto:paul.provost@christies.com">paul.provost@christies.com</a>	212-636-2135
Rita Boyle	Los Angeles, CA	<a href="mailto:rboyle@christies.com">rboyle@christies.com</a>	310-385-2654
Steven Zick	Chicago, IL	<a href="mailto:szick@christies.com">szick@christies.com</a>	312-787-2765

## **Commonwealth Trust Company**

*Breakfast Buffet on Sunday*

Heather Flanagan	Wilmington, DE	<a href="mailto:hflanagan@comtrst.com">hflanagan@comtrst.com</a>	302-254-5187
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## **FMV Opinions, Inc.**

*Breakfast Buffet on Friday*

Lance Hall	Irvine, CA	<a href="mailto:lhall@fmv.com">lhall@fmv.com</a>	949-759-4499
Carsten Hoffman	Irvine, CA	<a href="mailto:choffman@fmv.com">choffman@fmv.com</a>	949-759-4499

## **Glenmede**

*Reception for New Fellows, Young Fellows, and First Time Attendees*

Geoffrey Rogers	Wilmington, DE	<a href="mailto:geoff.rogers@glenmede.com">geoff.rogers@glenmede.com</a>	302-661-4554
Huldah Anderson Robertson	Philadelphia, PA	<a href="mailto:huldah.robertson@glenmede.com">huldah.robertson@glenmede.com</a>	215-419-6976



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### **Northern Trust Company**

#### *Dinner for Speakers, Executive Committee and Subcommittee Chairs*

Alan Hirschfeld	New York, NY	<a href="mailto:ahh1@ntrs.com">ahh1@ntrs.com</a>	212-339-7429
Dan Lindley	Wilmington, DE	<a href="mailto:df12@ntrs.com">df12@ntrs.com</a>	302-428-8704
David Llewellyn	Miami, FL	<a href="mailto:dml2@ntrs.com">dml2@ntrs.com</a>	305-789-1545
Hugh Magill	Chicago, IL	<a href="mailto:rhm1@ntrs.com">rhm1@ntrs.com</a>	312-630-8157
Robert A. Meier	Atlanta, GA	<a href="mailto:ram2@ntrs.com">ram2@ntrs.com</a>	404-279-5225

### **Sterling Foundation Management, LLC**

#### *After Hours Reception*

David Murray	Herndon, VA	<a href="mailto:davidmurray@sterlingfoundations.com">davidmurray@sterlingfoundations.com</a>	703-437-9720
Genevieve Lambert	Herndon, VA	<a href="mailto:genevivelambert@sterlingfoundations.com">genevivelambert@sterlingfoundations.com</a>	703-437-9720

### **SunTrust Bank**

#### *Coffee Breaks and Beverage Service*

Steve Allen	Atlanta, GA	<a href="mailto:steve.allen@suntrust.com">steve.allen@suntrust.com</a>	404-271-7112
Ralph Engleka	Atlanta, GA	<a href="mailto:ralph.engleka@suntrust.com">ralph.engleka@suntrust.com</a>	404-520-1670
David Keister	Washington, D.C.	<a href="mailto:david.keister@suntrust.com">david.keister@suntrust.com</a>	443-285-1366
Jeff Peyton	Atlanta, GA	<a href="mailto:jeff.peyton@suntrust.com">jeff.peyton@suntrust.com</a>	770-639-4597
Steve Tinkler	Ft. Lauderdale, FL	<a href="mailto:steve.tinkler@suntrust.com">steve.tinkler@suntrust.com</a>	954-258-4347

### **Tiedemann Trust Company**

#### *Internet & Printing Kiosk*

Andrew Douglass	New York, NY	<a href="mailto:adouglass@tiedemannwealth.com">adouglass@tiedemannwealth.com</a>	917-701-1815
Craig Smith	New York, NY	<a href="mailto:csmith@tiedemannwealth.com">csmith@tiedemannwealth.com</a>	917-757-9233

### **U.S. Trust, Bank of America Private Wealth Management**

#### *Books after Breakfast and Professional Seminar Materials*

Michael E.S. McCarthy	Los Angeles, CA	<a href="mailto:michael.e.mccarthy@ustrust.com">michael.e.mccarthy@ustrust.com</a>	213-861-5015
O.M. (Med) Walston, Jr.	Atlanta, GA	<a href="mailto:med.walstad@ustrust.com">med.walstad@ustrust.com</a>	404-495-7979

### **Willamette**

#### *Atlanta City Tour*

David Burdette	Atlanta, GA	<a href="mailto:dpburdette@willamette.com">dpburdette@willamette.com</a>	404-475-2314
Curtis Kimball	Atlanta, GA	<a href="mailto:crkimball@willamette.com">crkimball@willamette.com</a>	404-475-2307

### **Wilmington Trust**

#### *Georgia Aquarium Reception and Dinner Co-sponsorship with Bonhams*

Robert W. Fell, III	Atlanta, GA	<a href="mailto:rfell@wilmingtontrust.com">rfell@wilmingtontrust.com</a>	404-760-2130
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Russ Kiefer	Atlanta, GA	<a href="mailto:rkiefer@wilmingtontrust.com">rkiefer@wilmingtontrust.com</a>	404-760-2153
Carol Kroch	Wilmington, DE	<a href="mailto:ckroch@wilmingtontrust.com">ckroch@wilmingtontrust.com</a>	302-651-8928
Jeff Wolken	Wilmington, DE	<a href="mailto:jwolken@wilmingtontrust.com">jwolken@wilmingtontrust.com</a>	302-651-8192