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ACTEC 2018 Annual Meeting Sponsor Contacts March 7-11, 2018

Abbot Downing <i>Craig R. Webber Memorial Golf Tournament</i>			
Marcia Urban	Minneapolis, MN	marcia.urban@abbotdowning.com	612-316-2995
Jason Mussetter	Houston, TX	jason.mussetter@abbotdowning.com	713-319-1523

Ashar Group – Life Settlements & Policy Appraisals Printing Kiosk			
Jamie Mendelsohn	Orlando, FL	jamie@ashargroup.com	407-782-3600
Jason Mendelsohn	Orlando, FL	jason@ashargroup.com	407-782-5614
Jon Mendelsohn	Orlando, FL	jon@ashargroup.com	407-772-1818

BDO <i>Laptop Power Support & Meeting App Co-sponsor</i>			
Jeffrey Kane	Grand Rapids, MI	jkane@bdo.com	616-389-8619
John ("Jack") Nuckolls	San Francisco, CA	jnuckolls@bdo.com	415-490-3393
Brooke Anderson	Pittsburgh, PA	btanderson@bdo.com	412-315-2322
Traci Kratish	West Palm Beach, FL	tkratish@bdo.com	561-207-3239
Sara Dierks	Chicago, IL	sdierks@bdo.com	312-240-1236

Bessemer Trust <i>Opening Breakfast and Meeting App Co-sponsor</i>			
Ilka Gregory	New York, NY	gregory@bessemer.com	212-651-1186
Mike Corbett	Denver, CO	corbett@bessemer.com	303-586-8745
Taylor Heinenger	Los Angeles, CA	Heinenger@bessemer.com	213-892-0900
Mark Warnken	Naples, FL	warnken@bessemer.com	239-659-5835
Scott Deke	Dallas, TX	deke@bessemer.com	214-245-1421
David Hills	Houston, TX	hills@bessemer.com	713-803-2849

BNY Mellon Wealth Management <i>Meeting Sponsor</i>			
Darcy Roennfeldt	Seattle, WA	Darcy.roennfeldt@bnymellon.com	206-664-8826
Caroline Marciano	Houston, TX	Caroline.Marciano@bnymellon.com	713-483-7652

BOK Financial <i>Meeting Sponsor</i>			
Beth Hearn Owens	Houston, TX	BOwens@bankoftexas.com	713-357-2234
Carter Wimberly	Houston, TX	cwimberly@bokf.com	903-769-9320
Cindy Bozik	Phoenix, AZ	cbozik@bankofarizona.com	480-384-5000

Bonhams <i>Committee Reception & Dinner</i>			
Sherri Cohen	New York, NY	sherri.cohen@bonhams.com	917-206-1671
Leslie Wright	Los Angeles, CA	leslie.wright@bonhams.com	323-436-5408
Lydia Ganley	Los Angeles, CA	lydia.ganley@bonhams.com	323-436-5496
Celeste Smith	San Francisco, CA	Celeste.smith@bonhams.com	415-503-3214
Alanna Butera	New York, NY	alanna.butera@bonhams.com	212-461-6529

Christiana Trust <i>5K Fun Run/Walk</i>			
Todd Hammond	Wilmington, DE	thammond@christianatrust.com	302-888-7740
Tommy Joe Valenzuela	Las Vegas, NV	tvalenzuela@christianatrust.com	702-732-9734

As part of the sponsorship program, each sponsor is provided mailing addresses for all pre-registered Fellows and is permitted to send one communication prior to, and another after, the meeting.

This is a complete list of sponsor representatives attending the 2018 ACTEC Annual Meeting as of 2/21/18. The most current version of this listing may be found on the meeting app.

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Christie's Board of Regents, Regents-Elect, Past Presidents, State Chairs and Incoming State Chairs Reception & Dinner			
Bonnie Brennan	New York, NY	bbrennan@christies.com	212-641-3629
Tash Perrin	New York, NY	tperrin@christies.com	212-636-2058
Steven Zick	Chicago, IL	szick@christies.com	312-787-2765
Rita Boyle	Los Angeles, CA	rboyle@christies.com	310-385-2654
Joanna Ostrem	New York, NY	jostrem@christies.com	212-468-7147
Cathy Busch	Chicago, IL	cbusch@christies.com	312-787-2765

CIBC Atlantic Trust Private Wealth Management <i>WiFi Service Co-sponsor</i>			
Brent Currier	Dallas, TX	Brent.Currier@cibcatlantictrust.com	214-459-3413
Catherine Schnaubelt	Houston, TX	CSchnaubelt@cibcatlantictrust.com	832-941-5760

Citi Private Bank <i>Meeting Brochure</i>			
Adam von Poblitz	New York, NY	adam.vonpoblitz@citi.com	212-783-6310
Brian Bandler	Greenwich, CT	brian.bandler@citi.com	203-863-5124
Michael Carolan	New York, NY	Michael.Carolan@citi.com	718-248-7991
Kirk Davis	Dallas, TX	kirk.davis@citi.com	214-720-5065
Jake Brull	Dallas, TX	jake.brull@citi.com	214-880-7218

Concord Trust Company <i>Books after Breakfast and Spouse/Adult Guest Program</i>			
Thomas Roban	Rapid City, SD	traban@concordtrustcompany.com	605-646-0300
Andrew Powell	Concord, NH	apowell@concordtrustcompany.com	603-219-0264

Deloitte <i>Reception for New Fellows and First-Time Attendees, Natural Bridge Caverns Spelunking Tour and STEM Tour of Biomedical Research Institute</i>			
David Eckstein	San Francisco, CA	deckstein@deloitte.com	415-783-6812
Tom Berg	San Francisco, CA	thomasberg@deloitte.com	415-783-5945
Rick Springer	Chicago, IL	rispringer@deloitte.com	312-486-2859
Debra Estrem	San Francisco, CA	destrem@deloitte.com	415-783-5945
Eric Johnson	Chicago, IL	ericjohnson@deloitte.com	312-486-4442
Dawn Angermaier	New York, NY	dangermaier@deloitte.com	212-436-5814

Empire Valuation Consultants <i>President's Welcome Dinner co-sponsor</i>			
Scott Nammacher	New York, NY	scottn@empireval.com	212-714-9501
Rich Hayes	New York, NY	rhayes@empireval.com	212-714-0122
Kevin Kane	Rochester, NY	kkane@empireval.com	585-475-9260
Hugh Woodside	Rochester, NY	hwoodside@empireval.com	585-794-5720

Evercore Trust Company, N.A. <i>Professional Seminar Materials</i>			
Karen Francois	New York, NY	francois@evercore.com	212-822-7647
Carly McKeeman	New York, NY	carly.mckeeman@evercore.com	212-767-4177
Nancy Gabel	New York, NY	gabel@evercore.com	212-822-7616
Christopher Zander	New York, NY	zander@evercore.com	212-822-7622

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Fidelity Charitable <i>Meeting Sponsor</i>			
Tony Oommen	Chicago, IL	tony.oommen@fmr.com	312-771-5676
Daniel Tarsha	Dallas, TX	daniel.tarsha@fmr.com	972-904-9060

Fiduciary Trust Company International <i>Saturday Breakfast Buffet, San Antonio Breweries Tour and Mission Trail Hiking</i>			
Gerard F. Joyce	New York, NY	gerard.joyce@ftci.com	212-632-3106
Ellen Kratzer	New York, NY	ekratzer@ftci.com	212-632-3253
Kate Freeman	Los Angeles, CA	kate.freeman@ftci.com	213-596-8652
Paulina Mejia	New York, NY	Paulina.Mejia@ftci.com	212-632-3375
Emily Dreas	New York, NY	emily.dreas@ftci.com	212-632-3059

Heritage Auctions <i>Japanese Tea Garden Private Tour & Tea Ceremony and Alamo After Hours Tours</i>			
Michelle Castro	Dallas, TX	mcastro@ha.com	214-409-1824
Alexandra Kern	Dallas, TX	alexandrak@ha.com	214-528-3500

J.P. Morgan <i>Symposia Materials</i>			
Jordan Sprechman	New York, NY	jordan.sprechman@jpmorgan.com	212-464-1383
Aimee Stone	Fort Worth, TX	aimee.l.stone@jpmorgan.com	817-884-4159
James Wyss	Fort Worth, TX	james.o.wyss@jpmorgan.com	817-884-4575
David Wallace	Houston, TX	david.c.wallace@jpmorgan.com	713-216-4995
Kerry Ugarte	Austin, TX	kerry.k.ugarte@jpmorgan.com	512-479-5753

Lifespring Financial, Inc. <i>Kayaking Past the Missions and Mission Trail Biking</i>			
Ador Lazar	Aventura, FL	ador@lifespringfinancial.com	786-923-0035
Stewart Hescheles	Aventura, FL	stewart@lifespringfinancial.com	516-734-6664

Lioness Art Partners LLC <i>Sunday Breakfast co-sponsor</i>			
Deborah S. Robinson	New York, NY	Deb@LionessArtPartners.com	212-390-1227

Northern Trust <i>Farewell Reception & Dinner Dance Co-sponsor</i>			
Margaret (Maggie) Brown	Houston, TX	mwb3@ntrs.com	713-336-6210
David Blowers	Chicago, IL	dcb2@ntrs.com	312-444-3360
Denise Riley	San Francisco, CA	dr132@ntrs.com	415-765-4428
Bruce Wojack	Chicago, IL	Bjw14@ntrs.com	312-557-6542
Ann Marsh	Austin, TX	avm2@ntrs.com	512-867-6320

Sotheby's <i>Farewell Reception & Dinner Dance Co-sponsor</i>			
Alexandra Shorall	New York, NY	Alexandra.Shorall@sothebys.com	212-894-1704
Cassie Spencer	Chicago, IL	Cassie.Spencer@sothebys.com	312-475-7910
Claire Robertiello	New York, NY	Claire.Robertiello@sothebys.com	310-786-1867
Mari-Claudia Jimenez	New York, NY	MC.Jimenez@sothebys.com	212-606-7537
Rebecca Lockwood	New York, NY	Rebecca.Lockwood@sothebys.com	212-894-1782

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South Dakota Trust Company LLC <i>President's Welcome Dinner co-sponsor</i>			
James Paladino	New York, NY	jpaladino@sdplanco.com	605-271-5020
Pierce McDowell	Sioux Falls, SD	pierce@sdtrustco.com	212-642-8377
Sterling Foundation Management LLC <i>Sunday Breakfast co-sponsor</i>			
Dave Murray	Vancouver, BC	david.murray@sterling-foundations.com	604-836-4152
Stout <i>Coffee Breaks and Beverage Service</i>			
Garry Marshall	Houston, TX	gmarshall@stoutadvisory.com	713-221-5106
Jeff Risius	Detroit, MI	jrisius@stoutadvisory.com	248-432-1240
Aaron Stumpf	Chicago, IL	astumpf@stoutadvisory.com	312-752-3358
Robert Moore	Houston, TX	rmoore@stoutadvisory.com	713-221-5131
Carsten Hoffmann	Irvine, CA	choffmann@stoutadvisory.com	949- 537-2918
Valuation Services, Inc. <i>WiFi Service Co-sponsor</i>			
Jeff Bae	Arlington, VA	Jeff@valuationservice.com	703-862-5445
Craig Stephanson	Arlington, VA	Craig@valuationservice.com	571-447-5401
Willamette Management Associates <i>Tennis Tournament</i>			
Curt Kimball	Atlanta, GA	crkimball@willamette.com	404-475-2307
Weston Kirk	Atlanta, GA	wckirk@willamette.com	404-475-2308
Wilmington Trust <i>Hot Topics Materials</i>			
Jeff Wolken	Wilmington, DE	jwolken@wilmingtontrust.com	302-651-8192
Kevin Jacobs	Wilmington, DE	kjacobs@wilmingtontrust.com	302-427-4812

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