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Kitchen Culinary Tour at Belle Meade Plantation
Behind the Music Scenes Tour (Saturday)



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New Fellows and First Time Attendees Honky Tonk Crawl



Heritage Auctions
History & Hitmakers Tour
Behind the Music Scenes Tour (Friday)

As part of the sponsorship program, each sponsor is provided mailing addresses for all pre-registered fellows and is permitted to send one communication prior to, and another after, the meeting. Please take a moment to introduce yourself to our sponsors and thank them for their support. A complete list of the sponsor representatives, including names and contact information, will be included in your on-site registration packet.



THE AMERICAN COLLEGE OF
TRUST AND ESTATE COUNSEL

ACTEC 2017 Fall Meeting Sponsor Contacts Omni Nashville Hotel – Nashville, TN October 19-22, 2017

Ashar Group – Life Insurance Valuation & Policy Appraisals			
<i>Wi-Fi Support Co-sponsor</i>			
Jason Mendelsohn	Orlando, FL	jason@ashargroup.com	407-782-5614
Jamie Mendelsohn	Orlando, FL	jamie@ashargroup.com	407-782-3600
Jon Mendelsohn	Orlando, FL	jon@ashargroup.com	407-772-1818
BNY Mellon Wealth Management			
<i>Saturday Breakfast</i>			
Pamela Lucina (Fellow)	Chicago, IL	Pamela.Lucina@bnymellon.com	312-422-5407
Justin Miller (Fellow)	San Francisco, CA	Justin.Miller@bnymellon.com	415-951-4130
Amantha Butler	Boston, MA	Amantha.Butler@bnymellon.com	617-722-7798
Kevin Worsh	Greenville, DE	kevin.worsh@bnymellon.com	302-421-2202
Bonhams			
<i>Board of Regents, Past Presidents, Executive Committee and State Chairs Reception and Dinner</i>			
Sherri Cohen	New York, NY	sherri.cohen@bonhams.com	917-206-1671
Joseph Francaviglia	Los Angeles, CA	joseph.francaviglia@bonhams.com	323-436-5443
Victoria Richardson	San Francisco, CA	victoria.richardson@bonhams.com	415-503-3207
Alanna Fabbri Butera	New York, NY	alanna.butera@bonhams.com	212-461-6529
Leslie Wright	Los Angeles, CA	leslie.wright@bonhams.com	323-436-5408
Brown Brothers Harriman			
<i>President's Welcome Dinner Co-sponsor</i>			
Kerri Mast	Charlotte, NC	kerri.mast@bbh.com	704-334-5573
Brett Sovine	Charlotte, NC	brett.sovine@bbh.com	704-334-5559
Bill Hyder	Charlotte, NC	bill.hyder@bbh.com	704-334-5558
Adam Geist	Nashville, TN	adam.geist@bbh.com	615-279-8880
Travis Dunn	Nashville, TN	travis.dunn@bbh.com	615-279-8880
CIBC Atlantic Trust Private Wealth Management			
<i>SOAR Adventure Tour and Spouse/Adult Guest Program: How Nashville Became a City</i>			
Judy Saxe	Boston, MA	jsaxe@cibcatlantictrust.com	617-531-6918
Brent Taylor	Atlanta, GA	btaylor@cibcatlantictrust.com	404-881-3400
Cumberland Trust			
<i>Kitchen Culinary Tour at Belle Meade Plantation and Behind the Music Scenes (Saturday)</i>			
Fontaine Lee	Atlanta, GA	fontainelee@cumberlandtrust.com	404-808-9444
Rebecca Halvorson	Memphis, TN	rhavorson@cumberlandtrust.com	901-493-6783
Heather Savage	Knoxville, TN	hsavage@cumberlandtrust.com	865-776-8858
Deloitte			
<i>Music City Driving Tour and Defining Art at Cheekwood Tour</i>			
David Eckstein	San Francisco, CA	deckstein@deloitte.com	415-783-6812
Craig Janes	Washington, DC	cjanes@deloitte.com	202-220-2005



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Empire Valuation Consultants			
<i>President's Welcome Dinner Co-sponsor</i>			
Chuck Coyne	West Hartford, CT	ccoyn@empireval.com	860-233-6552
Rich Hayes	New York, NY	rhayes@empireval.com	212-714-0122
Kevin Kane	Rochester, NY	kkane@empireval.com	585-475-9260
Scott Nammacher	New York, NY	scott@empireval.com	212-714-0122
Hugh Woodside	Rochester, NY	hwoodside@empireval.com	585-475-9260
Fiduciary Trust Company International			
<i>Reception for New Fellows & First-time Attendees; Advanced Hike at Percy Warner Park and Books After Breakfast</i>			
Paulina Mejia	New York, NY	Paulina.Mejia@ftci.com	212-632-3375
Gloria Fieldcamp	New York, NY	gfieldcamp@ftci.com	212-632-3000
Ware Palmer	Washington, DC	wpalmer@ftci.com	202-822-2110
Kate Freeman	Los Angeles, CA	kate.freeman@ftci.com	213-596-8652
Ellen Kratzer	New York, NY	ekratzer@ftci.com	212-632-3228
Gurr Johns, Inc.			
<i>WiFi Support Co-sponsor</i>			
Darsi Monaco	New York, NY	dmonaco@gurrjohns.com	212-486-7373
Charlie Horne	New York, NY	chorne@gurrjohns.com	212-486-7373
Heritage Auctions			
<i>History & Hitmakers and Behind the Music Scenes (Friday)</i>			
Michelle Castro	Dallas, TX	michellec@ha.com	214-409-1824
Alexandra Kern	Dallas, TX	alexandrak@ha.com	214-528-3500
Roberta Kramer	Dallas, TX	robertak@ha.com	214-528-3500
LP Equity			
<i>Wi-Fi Service Co-sponsor</i>			
Adam McNutt	Wilmington, NC	adam@lpequity.com	910-616-6723
Jay Landen	Wilmington, NC	jay@lpequity.com	910-616-5349
Management Planning, Inc.			
<i>Professional Seminar Materials</i>			
Tadd Lindsay	Chicago, IL	tlindsay@mpival.com	312-214-2299
Mark Lingerfield	Lawrenceville, NJ	mlingerfield@mpival.com	609-955-5738
Midwest Trust			
<i>Friday Breakfast Buffet</i>			
Marti Gurley	Clayton, MO	marti.gurley@midwesttrust.com	314-449-1751
David Yost	Overland Park, KS	david.yost@midwesttrust.com	913-319-0367
Nease, Lagana, Eden & Culley, Inc.			
<i>2017 Fall Meeting Brochure</i>			
Peter Fleming	Atlanta, GA	pflaming@nlec.com	770-763-0687
Brent Eden	Atlanta, GA	beden@nlec.com	770-956-1800



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Northern Trust			
<i>Saturday Cocktail Reception</i>			
Hugh Magill (<i>Fellow</i>)	Chicago, IL	rhm1@ntrs.com	312-630-8157
Carissa Brown	Minneapolis, MN	cwb5@ntrs.com	612-336-7034
Thayer Herte	Chicago, IL	tjh10@ntrs.com	312-444-5007
Allison Carter	Atlanta, GA	acc8@ntrs.com	404-279-5262
Sotheby's			
<i>Professional Program Speakers Reception & Dinner</i>			
Alexandra Shorall	New York, NY	alexandra.shorall@sothebys.com	212-894-1704
Cassie Spencer	Chicago, IL	cassie.spencer@sothebys.com	312-475-7910
Claire Robertiello	Los Angeles, CA	claire.robertiello@sothebys.com	310-786-1867
Mari-Claudia Jimenez	New York, NY	mc.jimenez@sothebys.com	212-606-7537
Rebecca Lockwood	New York, NY	rebecca.lockwood@sothebys.com	212-894-1782
Sterling Foundation Management LLC			
<i>Jack Daniels Distillery Tour and Zip Lining Tour</i>			
David Murray	Vancouver, BC	David.murray@sterling-foundations.com	604-836-4152
Stout			
<i>Sunday Breakfast</i>			
Garry Marshall	Houston, TX	gmarshall@stoutadvisory.com	713-221-5106
Robert Moore	Houston, TX	rmoore@stoutadvisory.com	713-221-5131
Alan Harp	Houston, TX	aharp@stoutadvisory.com	713-221-5113
Valuation Services, Inc.			
<i>Meeting App Co-sponsor</i>			
Jeff Bae	Arlington, VA	jeff@valuationservice.com	703-862-5445
Willamette Management Associates			
<i>Printing Kiosk</i>			
Curt Kimball	Atlanta, GA	crkimball@willamette.com	404-475-2307
Weston Kirk	Atlanta, GA	wckirk@willamette.com	404-475-2308
Wilmington Trust			
<i>New Fellows and First Time Attendees Honky Tonk Bar Crawl</i>			
Jeff Wolken	Wilmington, DE	jwolken@wilmingtontrust.com	302-651-8192
Kevin Jacobs	Wilmington, DE	kjacobs@wilmingtontrust.com	302-229-1604

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This is a complete list of sponsor representatives attending the 2017 ACTEC Fall Meeting. Please take a moment to introduce yourself to our sponsors and thank them for their continued support.