

Wealth Advisor Resources

Want Wealth Advisor Resources as an app on your mobile phone? Here are directions for creating an icon on your home screen.

iPhone/iPad directions:

- From Safari web browser go actec.org/professionals/wealth-advisorsresources
- Tap the SHARE icon located at bottom of the screen
- On the second row of icons, select ADD TO HOME SCREEN
- You will be prompted to enter a title for your shortcut. You can change it or leave the default title. Tap Add in the upper right to finish.





Android directions:

- From web browser go to actec.org/professionals/wealth-advisorsresources
- Select ADD TO HOMESCREEN
- You will be prompted to enter a title for your shortcut. You can change it or leave the default title. Tap Add to finish.

