



THE AMERICAN COLLEGE OF
TRUST AND ESTATE COUNSEL

2024 Washington Fellows Meeting

Friday, June 7

[The Davenport Hotel](#)

Early Bird Room

AGENDA

8:00am to 9:00am	Breakfast
9:00am – 9:05am	Welcome Remarks from the sponsor, Washington Trust Bank
9:05am - 10:05am	When the Marriage Ends but the Trust Doesn't: Irrevocable-Trust Issues During Divorce Ann Wilson
10:05am - 10:10am	Break
10:10am - 10:40am	Ozzie & Harriet are a Fiction. Estate Planning for the Modern Family Wendy Goffe
10:40am - 10:45am	Break
10:45am - 11:15am	Update on Washington Capital Gains Tax Steven Schindler
11:15am - 11:20am	Break
11:30am: to 12:30pm	Lunch and an open mic discussion.